



You can meet with a Financial Consultant at Lafayette College

No matter where you are in life—just getting started or planning for retirement—a session with a Financial Consultant can help you create a plan for your goals. And, it's at no additional cost as a part of your retirement plan. You'll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

TIAA will be available these dates and times for one-on-one sessions.

Date	Time	Location
01/07/2025	9:30am - 4:00pm	Pardee Hall 402 Seminar Room
01/14/2025	9:30am - 4:00pm	Pardee Hall 402 Seminar Room
02/05/2025	9:30am - 4:00pm	Pardee Hall 402 Seminar Room
02/13/2025	9:30am - 4:00pm	Pardee Hall 402 Seminar Room
03/07/2025	9:30am - 4:00pm	Pardee Hall 402 Seminar Room

Be sure to have these financial statements on hand for your meeting:

- Investment
- Retirement
- Savings



Ryan Carlin
Financial Consultant



RSVP today, as space is limited. Register for sessions at tiaa.org/schedulenow or by calling **800-732-8353**, weekdays, 8 a.m. to 8 p.m. (ET). We look forward to working with you.





Based on independent third-party advice methodology.

This material is for informational or educational purposes only and is not fiduciary investment advice, or a securities, investment strategy, or insurance product recommendation. This material does not consider an individual's own objectives or circumstances which should be the basis of any investment decision.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

Investment products may be subject to market and other risk factors. See the applicable product literature or visit TIAA.org for details.

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributes securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each is solely responsible for its own financial condition and contractual obligations.

©2024 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, New York, NY