Evaluator's Guide to Faculty Search

Interfolio Faculty Search provides faculty members and staff with a set of tools specifically designed to facilitate academic committee work. When its time to hire faculty or consider fellowship applications, evaluators can easily access and review applicant materials and participate in committee activities on-line with Faculty Search.



Getting started:

If you do not already have an Interfolio account, you will get an email inviting you to activate your free account

Click "Activate Now" in the invitation email.



Set your password, agree to our terms of service and click "Activate Account" to access Faculty Search

Activate Account				
Your account is almost ready! Please enter a password to finish activating your account.				
Email Address				
derrol@demo.edu				
First Name *	Last Name *			
Dwayne	Errol			
Password *				
	Show Password			
I agree to Interfolio's Terms of Service.				
Activate Account				

If you already have an account with us, your invitation email will take you to your account to sign in



Sign into your account

You can sign in to the program with your email and password, your Google account, or using your institutional ID.

Sign In			
Sign in with email	Or sign in with:		
Email * Enter Email	Partner Institution		
Enter Password			
Sign In Forgot your password?			
Don't have an account?			
Use Interfolio's suites of services to simplify your academic life.			
Create an account			

Viewing the list of positions:

Click "Positions" in the left hand menu to see a list of positions you have been assigned to evaluate

Alternatively, you can click the name of a particular position in your list of action items to open it.

× 斍 interfolio					
Home Faculty Search	Welcome back, Victoria Oldman				
Positions	Your Action Items				
	Assistant Professor of Graphic Arts Department of Art Faculty Faculty Search				

Positions are listed in a table that displays the position name, status, type, and open and close dates

The positions to which you have access will display in a table that lists:

- **Position:** The name or title of the position you are trying to fill such as "Associate Professor..."
 - Beneath the position title you will see the department, position type (faculty, fellowship, staff, etc), and position ID number
- **Status:** The position status describes the current state of the search, such as; "Accepting Applications," "Under Review", etc.
- Application Information: The number of applications for the position and the open and close dates indicating when a position is open or closed to new applications

The College of Interfolio > Positions							
Search by position name, unit, type, status or date Filter Clear Filter							
Type All Types	Status All Statuses	Active or Closed?					
Position *	Status ¢	Application Information \$					
Assistant Professor of Graphic Arts Department of Art Faculty ID:3519	Accepting Applications	7 applications Open from: Feb 2, 2017 - May 1, 2019					

Position list management:

We have features to help you search, sort, and organize the list of positions you have been assigned to evaluate.

- Search: You can search for a particular position by name, unit, position type, status or date
- Filter: You can also filter the list to only display positions of a particular type, status, or limit the display to either active or closed positions

The College of Interfolio > Positions	
Search by position name, unit, type, status or date Q Filter Clear Filte	rs
Type Status All Types All Statuses	Active or Closed?
Position *	Status Application Information
Adjunct Professor of English Department of English Faculty 10:4082	Accepting Applications Opens: Jul 3, 2018
Assistant Professor of Graphic Arts Department of Art Faculty ID:3519	Accepting Applications Open from: Feb 2, 2017 - May 1, 2019
Assistant Professor Painting and Printmaking Department of Washington DC Sports Temporary Help ID:3761	Reviewing Applicants 0 applications Open from: Mar 15, 2017 - Jun 21, 2019
Creative Writing Fellow in Poetry Department of English Fellowship ID:3526	Accepting Applications Opens: Jan 16, 2018

Viewing the list of applicants:

Click the position title to access the applications for a position



Applications are listed in a table that displays the applicant name, the date the application was last updated, the applicant status, and if permissions allow; tags and a rating summary

At the top of the page you will see the unit where the position is posted, the current position status and open and close dates.

The applications display in a table that lists:

- **Applicant name:** click the applicant's name to open their application and view their application materials, or check the box next to the name to select more than one applicant.
- **Application Status:** The application status describes the place of the applicant in the search process, such as; "Add to Shortlist," "Not Competitive," "Invited for Interview," etc.
- Tags: Tags are short bits of text tags that can be used to sort or mark applications for a variety of purposes. If permissions allow you can create tags and view tags added by others to applications.
- **Rating:** If permissions allow you can rate applicants on custom criteria using a five star scale. Depending on the settings for the position, you may be able to see your overall rating listed here.

The applicant list can get quite long. For more information on the features we have for managing a large applicant pool see below <u>Organizing the Applicant List.</u>

The C As	The College of Interfolio > Positions > Assistant Professor of Graphic Arts					
Unit Depar Appl	rtment of Art A	tatus ccepting Applications	Ope Feb	ns 2, 2017	Closes May 1, 2019	9
Searc 7 of 7	Applicants Shown.				Filter 🗸 Saved Views	V Columns V
	Applicant Name 👻	Date Updated	Applicant Stat	us Tags		My Overall Rating \$
	Maria Anderson M.F.A Master of Fine Arts, Interfolio Unit COMPLETE	versity Nov 9, 2014	Shortlist	Strong portfolio	WL Wrong Degree	****

Reviewing application materials on-line:

Check the name of one or more applicants in the list to review their submitted materials

() Selecting a name or names from the list opens a new set of buttons on the page.

7 of 3	7 Applicants Shown.				Read Tag • !
	Applicant same \$	Date Updated 💠	Applicant Status	Tags 💋	My Overall Rating 👻
۵	Merria Anderson M.F.A Master of Fine Arts, Interfolio University COMPLETE	Nov 9, 2014	Shortlist	Strong portfolio WL Wrong Dane	****
	David Taylor B.A Bachelor of Arts, University of Interfalic COMPLETE	Nov 9, 2014	Shortlist	Previous applicant 🛛 🛪 Strong portfolio	***

Click "Read" in the upper right corner of the page to view selected applications in your browser



Review applications on-line using our materials viewer

Application materials open in Interfolio's materials viewer within your broswer. You can scroll through the applications, search for terms in .pdf documents that are part of the application,

and if permissions allow, you can leave comments, tags, and give applicants a rating on predefined criteria.

Maria Anderson	G Position
= 1 of 3 Applicants	🗣 Comments 💊 Tags 🤹 Ratings 📥 Download Search PDF Search
	0
Application Annotations	
V APPLICATION	
Cover Letter	Maria Anderson
C.V.	1023 Connectical Avenue NW
Personal Statement	Wearington, DC 200366 T1: 877-897-8907 E: Taurie tree@crantalis.com

Materials submitted by the applicant appear bookmarked as application materials. If internal documents have been added to the application by the committee, these are are bookmarked in the viewer as well.

Maria Anderson				
1 of 3 Applicants	😪 Comments 🛛 🗣			
Application Annotations	Maria Ar			
✓ INTERNAL DOCUMENTS	1025 Connecticut Avenue NW Washington, DC 20036 T: 877-997-8807 E: laurie.test@interfolio.com			

You can leave notes/annotations on the material from the lower right of the viewer

() Only you can view the notes you leave on an application.

- Point notes are virtual stickies that point to something in the document
- Area notes allow you to select a section of text in a document
- · Text notes highlight passages of selected text



Click the "More Options" icon and select "Download" to save PDF copies of all selected applications

ord Search	Saved Vie	ws 🗸	Column	s 🗸	
		Read	Tag 🔻	÷	
		MY OVE	RALL RATING	Dov	wnload
RESPONSE DUE X	SANDRA X	☆ <u>↓</u>	no rating		

Application list management:

The list of applications for a position is often very long. We have features to help you search, sort, organize, and customize the list of applicants. We also allow you to save your views of the list so you can recall your work when going through applications.

- Search: You can search for a particular position by name, unit, position type, status or date
- Filter: You can also filter the list to only display positions of a particular type, status, or limit the display to either active or closed positions

The College of Interfolio > Positions				
Search by position name, unit, type, status or date	Filter Clear Filters]		
Туре	Status		Active or Closed?	
All Types 🗸	All Statuses	~	Active]
Position *		Status \$	Application Information \$	
Adjunct Professor of English Department of English Faculty 10:4082		Accepting Applications	1 applications Opens: Jul 3, 2018	
Assistant Professor of Graphic Arts Department of Art Faculty ID:3519		Accepting Applications	7 applications Open from: Feb 2, 2017 - May 1, 2019	
Assistant Professor Painting and Printmaking Department of Washington DC Sports Temporary Help	ID:3761	Reviewing Applicants	0 applications Open from: Mar 15, 2017 - Jun 21, 2019	
Creative Writing Fellow in Poetry Department of English Fellowship ID:3526		Accepting Applications	0 applications Opens: Jan 16, 2018	

The Applicant Profile:

Click the name of an applicant to view that applicant's profile page

ſ	/				
L	Applicant Name	Date Updated 单	Applicant Status	Tags	My Overall Rating 🏼 ಿ
		Oct 3, 2017		٥	***
		Oct 2, 2017		٥	***

From the profile page you can view and add tags to the application (if enabled), and access application materials (click the name of a file to open it, or click to download the material)

Demo University > Positions > Assistant Profess Sasha Brown	or of Landscape Architecture >		Actions 🗸
Education Information	Status Hired change	Tags	
✓ Documents			Add File 🖉 Read
Title (pending) 🖾 C.V.		Pending	not yet received 🏾 🍵 📩
✓ Ratings			
		My Ratings	Committee Summary
Average		★ ★ ★ ☆ ☆	
Quality of Research		★ ★ ★ ☆ ⊗	★ ★ ★ ★ ☆
Quality of Teaching		★★☆☆☆⊗	★★☆☆☆
Scholarship		★ ★ ★ ☆ ☆ ♡	★★★★ ☆

If enabled, you may be able to rate the applicant, and leave comments and notes on the application

	Accepted jan 9, 2017
	🔒 Received Jan 9, 2017 🛛 📥
My Ratings	Committee Summary
*	***
***	****
***	****
습 습 습 습	黄黄合合合
	Add Comment
	My Ratings

You can click "Read" to open the application in our materials viewer, or "Download" to save the application materials

✤ Documents	INCOMPLETE Add File
Title (pending) 🖆 C.V.	Pending: not yet received 🛛 🛍 📩

Organizing the Applicant List:

Tagging Applications

If your institution allows it, you can add and create tags to attach to an application. Tags are bits of text you can use to help identify, sort, and mark applications.

- 1. With one or more applicants selected in the list, click the "Tag" button and select an existing tag or create a new one
- 2. By default, tags will appear listed in the applicant table (See below for instructions on configuring the columns displayed in the list)

					Read	Email	Status 👻	Tag 🔻		
	Applicant Name	Date Updated 🖨	Applicant Status	Tags			My Ove	erain wating	\$	
► ☑	Sasha Brown	Jan 25, 2018	Hired	2			*1	* * 1	☆	
	Jane Doe INCOMPLETE	Nov 11, 2015	Shortlist	8			र्द्ध द	3 & 4	☆	

Filtering the list of applicants

Click the "Filter" button at the top of the list to open a set of options for filtering the list. You can filter the list of applications by data points including highest degree earned, application status, tags, ratings, or completion status.

APPLICANTS (3 of 3)	Filter \Xi	Q. Keyword Search	Saved Views 🗸 Columns 🗸
HIGHEST DEGREE EARNED:	Shortlist	TAGS: Response due Sandra Wrong Degree Draft	COMPLETE All Yes No Archived MY RATING:
RESPONSE DUE X Save Clear Filte	ns		

• The list will be filtered according to your settings and the filters will appear above the list.

Solution Note that you can easily remove the filters you add either one at a time, or by hitting the button taged "Clear Filters."

PPLICANTS (3 of 3)	Filter 🛱	Q. Keyword Search
HIGHEST DEGREE EARNED: Ph.D Doctor of Philosophy	APPLICATION STATUS:	TAGS:
		Sandra
		Wrong Degree
		Draft
		Evaluated
RESPONSE DUE X SANDRA X Sa	Clear Filters	
_		

Saving views of the Applicant list

Click "Save"

HIGHEST DEGREE EARNED:	APPLICATION STATUS:
M.M Master of Music	Interview
	Offer Pending
	Shortlist
	Save Clear Eilters

Enter a name and click the check mark

	A
HIGHEST DEGREE EARNED:	APPLICATION STATUS:
M.M Master of Music	Interview
	Offer Pending
	Shortlist
Same Company	land follows
M.M MASTER OF MUSIC X Save	lear Fillers
Master	Dama
APPLICANT NAME	SION ¢ E

Click "Saved Views" (to the right of the page) to recall the view of the list using the filters you have set

APPLICANTS (3 of 3)	Filter 🛱	Q Keyword Search	Saved Views 🗸 🖸	olumns 🗸
	A		PhD	Û
HIGHEST DEGREE EARNED:	APPLICATION STATUS:	TAGS:	Response Due	Û
	Shortast	Sandra	Evaluated by Sandy	÷
		Wrong Degree	MY RATING:	
		Draft	DO FA	ting
		Evaluated	$\Box \Box \Box \Box \Box$	

Customizing the columns of information that display on your view of the applicant list:

Click the "Columns" button to the right of the page and select the columns of information you want to display

The default columns that will display are applicant name, date updated, tags, and overall average rating (if enabled). You can add columns for complete status, date submitted, highes degree earned and highest degree date, and your overall ratings. Note that you can restore the default columns at any time.

 \mathbb{Q} You can also add answers to custom form questions as column headers in the display.



Searching the Applicant list and saving searches:

Enter a keyword in the box to search the list.

APPL	ICANTS (5 of 5)	Filter 🗄	Q, Key	word Search	/iews Columns
	Applicant Name 🗢	Date Updated 🗢	Applicant Status	Tags	My Overall Rating 🗢
	Bing Boland	Apr 24, 2017	Interview		***
0	James Grimm Ph.D Doctor of Philosophy, Demo University	Apr 27, 2016	Interview	EVALUATED RESPONSE DUE SANDRA	☆☆☆☆☆

The results display and the search term appears above the list

APPLICANTS (2 2)	Filt	er 🖻 🔍	Wrong Saved V	Columns
Applicant Name 🗘	Date Updated 🗢	Applicant Status	Tags	My Overall Rating 🗢
Jonas Jones	Jul 24, 2016	Interview	RESPONSE DUE SANDRA WRONG DEGREE	***
	Apr 24, 2017	Interview	RESPONSE DUE 6/1 WINDING DEGREE	合合合合合

Click "Save" to save and name the view of the list filtered according to your search results

APPL	ICANTS (2 of 2)	Filte	r # Q	Wrong Saved Vie	ws Columns
WRONG	X Save Clear Filters			-	
	Applicant Na 🗧 ≑	Date Updated 🗢	Applicant Status	Tags	My Overall Rating 🗢
	Jonas Jones	Jul 24, 2016	Interview	RESPONSE DUE SANDRA WRONG DEGREE	습습습습
0	Joshua Snow	Apr 24, 2017	Interview		合合合合合

Enter a name for your view and click the check to save it



Click "Saved Views" to the right of the page to recall the saved view of the list

Q Hott		Saved Views 🗸 🗸 C	olumns 🗸
		Reviewed by Becky	Û
		ABD	筪
DATE UPDATED 🖨	HIGHEST DEGREE	Masters	筪
		6/16 List	筪
		Hott University	面
1ar 15, 2016 at 2:00 AM	May 2015	RESPONSE DUE 6/1	

Setting the pagination of the applicant list

By default the list displays 25 applications at a time, but you can set the pagination to display 50, 100, 200, or all applications. Look to the bottom left of the page to set the number of applicants displayed at one time.



Remember that changes you make to the filters, columns, searches and pagination will be remembered during your session. To save the searches and filtered views of the list, click the "Save" button and give the current view a name.